

THE PRADESHIYA INDUSTRIAL AND INVESTMENT CORPORATION OF U.P. LTD.,LUCKNOW.
BALANCE SHEET AS AT MARCH 31, 2017

(Amount in Rs.)

| PARTICULARS | NOTE NO. | (Amount in Rs.) | |
|-----------------------------------|----------|----------------------|----------------------|
| | | AS AT 31.3.2017 | AS AT 31.3.2016 |
| I. EQUITY AND LIABILITIES | | | |
| 1 Share Holders' funds | | | |
| (a) Share Capital | 1 | 1,355,750,000 | 1,355,750,000 |
| (b) Reserves and surplus | 2 | (3,401,675,996) | (3,435,221,004) |
| 2 Non-Current liabilities | 3 | | |
| (a) Long Term Borrowings | | 4,852,565,152 | 4,044,448,420 |
| (b) Long-term provisions | | 72,028,206 | 65,707,088 |
| 4 Current liabilities | 4 | | |
| (a) Other current liabilities | | 2,639,410,400 | 2,577,635,741 |
| (b) Short-term provisions | | 36,496,765 | 58,514,848 |
| TOTAL | | 5,554,574,527 | 4,666,835,093 |
| II ASSETS | | | |
| Non-Current Assets | | | |
| 1 (a) Fixed Assets | | | |
| Tangible assets | 5 | 40,916,563 | 41,615,996 |
| (b) Long-term loans and advances | 6 | 4,835,537,159 | 3,386,365,491 |
| (c) Other non-current assets | 7 | 0 | 0 |
| 2 Current Assets | | | |
| (a) Current Investments | 8 | 305,681,320 | 296,646,502 |
| (b) Cash and Bank Balance | 9 | 129,861,299 | 695,408,526 |
| (c) Short Term loans and advances | 10 | 12,879,364 | 7,790,403 |
| (d) Other current assets | 11 | 229,698,822 | 239,008,175 |
| TOTAL | | 5,554,574,527 | 4,666,835,093 |

AS PER SEPARATE REPORT OF EVEN DATE
FOR & ON BEHALF OF
S.N. GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

(CA S.N. GUPTA)
PARTNER
M.NO. 072818
FRN 003817C

(D.K. SHARMA)
SR. MANAGER (FINANCE)

(ALOK KUMAR PANDEY)
JT. MANAGING DIRECTOR

(M.P.AGRAWAL)
MANAGING DIRECTOR

PLACE: LUCKNOW
DATE:

PAGE NO.1

THE PRADESHIYA INDUSTRIAL AND INVESTMENT CORPORATION OF U.P. LTD.,LUCKNOW.
STATEMENT OF PROFIT & LOSS FOR THE YEAR ENDING ON 31.03.2017

| <u>PARTICULARS</u> | <u>NOTE NO.</u> | <u>(Amount in Rs.)</u> | |
|---|-----------------|--|--|
| | | <u>For the year ending on 31.03.17</u> | <u>For the year ending on 31.03.16</u> |
| REVENUE | | | |
| I) Revenue from operations | 12 | 91,009,416 | 66,483,715 |
| II) Other Income | 13 | 129,837,647 | 123,792,259 |
| III) Total Revenue (I+II) | | 220,847,063 | 190,275,974 |
| IV) Expenses | | | |
| Employee benefit expense | 14 | 133,710,263 | 155,987,589 |
| Finance costs | 15 | 28,631,902 | 145,050,052 |
| Depreciation and amortization expenses | 5 | 938,560 | 1,208,014 |
| Other Expenses | 16 | 24,021,330 | 31,496,531 |
| Total Expenses | | 187,302,055 | 333,742,186 |
| V) Profit before Exceptional & extraordinary items & tax | | 33,545,008 | (143,466,212) |
| VI) Income From Exceptional Items | | - | - |
| VII) Profit before extraordinary items & tax | | 33,545,008 | (143,466,212) |
| VIII) extraordinary items | | - | - |
| IX) Profit before tax | | 33,545,008 | (143,466,212) |
| X) Tax expense | | 0 | 0 |
| (1)Current tax | | 0 | 0 |
| (2)Deferred tax | | 0 | 0 |
| XI) Profit (Loss) for the period | | 33,545,008 | (143,466,212) |
| XII) No. of Shares | | 13557500 | 13557500 |
| XIII) Earning per equity share: | | | |
| (1) Basic | | 2.47 | -10.58 |
| (2) Diluted | | 2.47 | -10.58 |

AS PER SEPARATE REPORT OF EVEN DATE
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