

A. CODES FOR SECTOR APPLIED FOR: _____

CODES:

- I. VALUATION OF ASSETS
- II. VERIFICATION & ASSESSMENT OF CAPITAL INVESTMENT IN CASE OF LARGE/MEGA PROJECTS
- III. AUDITS
- IV. CONSULTANCY SERVICES
- V. VALUATION OF EQUITY
- VI. ADVISORY SERVICES IN ACCOUNTING
- VII. SOFTWARE DEVELOPMENT

B. Particulars:

i. Details of Firm

1. Year of Incorporation / Registration
2. Legal structure (Proprietary / Partnership / Limited company etc.)
3. Name of Key shareholders / Promoters/Partners

ii. Brief Financials

1. Net Worth
2. Total Revenue, segmental Revenue
3. Profit before tax
4. Cash flow from operating activities (last 5 years), Certified by Statutory Auditors.
5. Copies of audited financial (last 2 years)

iii. A. Performance Record :

Minimum requirements :

1. Experience in related field during the last 5 financial years separately in sector applied for.
2. At least 5 assignments in the last 5 years, as applicable, in sector applied for.

Other Requirements:

3. List of major assignments with name of the employers in the sector of interest for which it has acted as(*area applied for*) during the last five years ;
4. Testimonial letters in respect of the 3 largest assignments over the last five years (indicating clearly size of assignment and fee charged therefor) ;
5. Brief details of any significant projects prior to the five year period where it has acted as(*area applied for*)List of major clients (and project brief) with particular focus on Government of India/Government of Uttar Pradesh and / or All India FI / Banks.
6. Provide a list of Banks/FIs with whom the firm is presently empaneled as (*area applied for*)
7. Expected charges for the assignment for.....(*area applied for*)

B. Skill Base:

1. Details of permanent experts should be provided along with CVs of the top 3 experts/partners, with sectoral expertise specifically mentioned in case of (*area applied for*). Details of only such experts whose services are readily available to the Firm should be provided. CVs should incorporate qualifications, experience in the sector and should also list professional memberships/accreditations.
2. Minimum requirements for each CV:

Academic Qualifications: _____

General Professional Experience: 10 years

Specific Experience: 5 years with at least one similar assignment

Languages: Proficiency (Read, Write, Speak)

NOTE: *Entities currently debarred / blacklisted by any multilateral agency or any authority in India or elsewhere shall be ineligible to apply or be considered for empanelment.*

iv. Terms & Conditions

1. The criteria and weightage indicated are for the purpose of empanelment only.
2. After receipt of EOI and their evaluation, PICUP in its absolute discretion shall be free to shortlist the panel based on the specific requirements in each sector.
3. Fee payable for respective sectoral assignments, etc. shall be finalized by the management.
4. Specific criteria would be included in the selection processes for specific assignment.
5. EOI should reach PICUP in sealed cover, containing one signed original and one electronic copy, prominently marked as “**Expression of Interest for Engagement as**”. EOI will be accepted by PICUP on all working days at address:

The Joint Managing Director,
PICUP,
PICUP Bhawan,
VibhutiKhand, Gomti Nagar, Lucknow-226010.

6. Evaluation of EOI will be done by a Screening Committee.

Any questions or clarifications on the above may be addressed to:

Sri D.K. Sharma,
Sr. Manager(Finance), PICUP,
PICUP Bhawan, VibhutiKhand, Gomti Nagar,
LUCKNOW – 226 010
Phone: 9559684932